



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

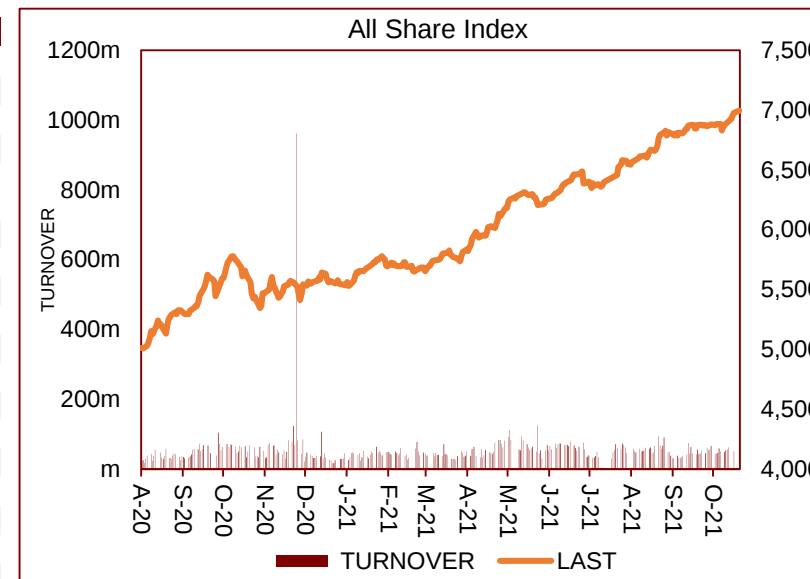
Wednesday, November 10, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,292.40	0.67	1.17	2.51	6.14	31.38	42.85 KWD	2.18	27.02
Kuwait Premier Index	7,887.29	0.79	1.60	2.43	5.11	30.22	31.92 KWD	2.35	28.82
Kuwait Main Index	6,146.05	0.31	-0.08	2.76	9.34	34.95	10.93 KWD	1.67	22.02
NIC 50	8,814.18	0.72	1.55	2.35	5.04	30.22	28.60 KWD	2.33	27.82
Kuwait Sector									
Banking	1,663.76	0.99	1.92	2.71	5.55	31.79	24.38 KWD	1.24	29.82
Telecom	1,100.78	-0.01	0.06	-0.21	0.47	-0.14	3.38 KWD	0.95	13.79
Industrials	1,223.40	0.28	-0.10	1.68	4.82	37.29	4.33 KWD	1.08	12.95
Financial services	1,479.60	-0.06	-0.16	2.87	12.18	59.15	3.78 KWD	1.02	14.96
Real estate	1,426.10	0.69	1.21	4.16	11.46	49.70	3.05 KWD	0.82	29.05
Basic materials	1,104.59	-0.15	-1.04	0.46	1.46	22.92	0.99 KWD	1.85	29.68
Health care	800.60	0.04	0.72	0.72	0.59	-3.15	0.40 KWD	4.55	12.26
Consumer services	771.95	0.36	0.27	-0.52	-1.47	3.43	0.71 KWD	1.13	11.18
Insurance	1,591.67	0.01	3.69	7.74	9.77	37.67	0.66 KWD	0.94	10.01
Consumer Disc	1,379.52	0.70	1.28	9.14	23.48	68.52	0.24 KWD	1.38	9.49
Energy	1,558.93	4.15	5.40	6.86	13.23	22.05	0.31 KWD	1.13	14.97
Technology	785.70	0.00	3.85	1.89	9.98	56.30	0.01 KWD	0.92	0.00
Utilities	639.47	0.00	0.41	2.97	2.53	-12.28	0.27 KWD	4.31	20.65



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,857.51	0.89	0.79	1.20	3.04	36.46	10,404 SAR	2.51	19.10
Qatar (QE Index)	12,012.12	0.20	0.29	1.79	4.26	15.10	606 QAR	1.75	16.57
Dubai (DFMGI)	3,106.96	-0.42	-0.02	8.48	9.19	24.68	336 AED	1.62	26.15
Abu Dhabi (ADI)	8,230.48	0.42	2.69	4.65	6.91	63.13	1,397 AED	1.79	23.22
Bahrain (BAX)	1,787.81	0.00	0.50	2.57	4.82	20.00	18 BHD	1.16	10.99
MUSCAT SE INDEX	4,036.92	0.08	-0.32	-0.93	2.39	10.34	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,227.80	-0.30	-0.14	1.67	7.36	19.99			
U.S. (S&P 500)	4,685.25	0.33	-0.26	1.73	8.77	24.74			
U.K. (FTSE 100)	7,310.62	0.50	0.09	1.01	3.16	13.16			
Japan (Topix)	2,007.96	-0.54	-1.64	0.34	-1.09	11.26			
Emerging Markets									
MSCI EM Index	1,272.96	0.33	0.70	0.65	1.59	-1.42			
China (SSE Composite)	3,492.46	-0.41	0.03	-1.55	-2.12	0.56			
India (Sensex)	60,352.82	-0.13	0.47	1.76	2.07	26.39			

What Move the GCC markets ,

Oil Prices

Oil prices rose on Wednesday, extending strong gains in the previous session, after industry data showed U.S. crude stocks unexpectedly fell last week just as near term travel demand picked up with pandemic curbs easing. Brent crude futures jumped 36 cents, or 0.4%, to \$85.14 a barrel.

Kuwait Market

The market closed today up by + 0.67%, value traded 66.6 million KD, Premier market value traded reached 36.0 million KD and closed at 7,887.29 up by + 0.79%.

Saudi Market

The Market closed up today by + 0.89%, with positive macroeconomic sentiments bounce of oil reaching \$85.14 or + 0.4%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



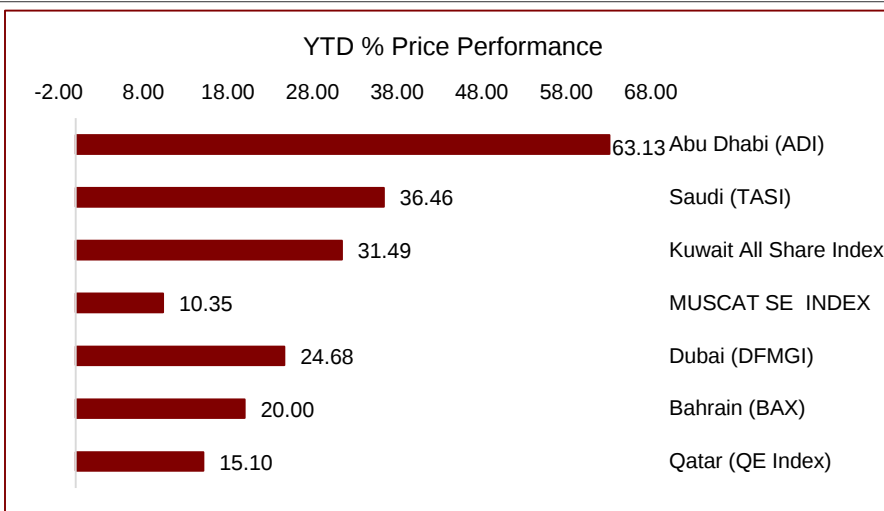
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.040	1.96	4.22	4.85	8.92	29.75	7.34 KWD	1.89	27.00
KFH	0.847	0.47	0.47	1.32	3.04	37.62	7.12 KWD	3.27	32.00
Zain	0.597	0.00	0.34	-0.17	-0.17	-1.32	2.58 KWD	2.23	13.79
BOUBYAN BANK	0.812	0.62	2.66	3.18	5.47	49.74	2.57 KWD	3.66	34.00
Agility	1.014	0.40	0.40	2.63	2.94	65.00	2.25 KWD	1.82	28.19
Saudi Arabia									
ARAMCO	37.40	0.27	-1.19	-1.32	3.89	6.86	7,459.80 SAR	6.98	22.69
SABIC	128.20	0.47	0.47	0.79	0.31	26.04	382.79 SAR	2.20	35.00
STC	115.00	0.00	-0.69	0.00	-9.29	8.68	229.99 SAR	3.35	20.54
AL-RAJHI BANK	149.00	1.36	5.21	7.48	21.86	102.99	367.49 SAR	5.77	26.96
NCB	69.00	2.99	5.16	6.29	12.87	59.86	300.02 SAR	1.86	19.14
United Arab Emirates									
ETISALAT.AD	27.40	1.48	2.54	7.03	14.07	62.13	234.81 AED	5.10	25.44
FAB.AD	18.90	-0.53	2.94	6.18	6.30	46.51	207.48 AED	1.90	17.07
EMIRATES NBD	13.90	-1.77	-1.07	1.09	-2.11	34.95	89.38 AED	1.05	11.20
DB ISLAMIC BK	5.37	0.19	0.75	5.09	8.48	16.49	38.81 AED	1.02	14.29
EMAAR PROPERT	4.81	-1.64	0.84	19.06	17.89	36.26	35.01 AED	0.62	16.13
Qatar									
QNB	21.00	0.00	0.58	2.79	9.50	17.61	193.96 QAR	1.94	16.47
INDUSTRIES QAT	15.94	1.14	-0.94	-2.41	2.33	45.45	95.35 QAR	2.55	14.31
QA ISLAMIC BK	18.23	-0.22	0.28	0.00	-0.27	6.37	43.17 QAR	1.80	13.62
MASRAF AL RAYA	4.95	-0.20	-1.04	4.96	10.14	8.90	37.18 QAR	2.51	16.70
MESAIEED PETRO	2.36	-0.21	-0.04	6.73	4.03	14.70	29.65 QAR	1.78	18.08
OMAN									
BANK MUSCAT	0.484	-0.82	0.83	-0.41	7.56	34.44	1.74 OMR	0.83	8.33
OMANTEL	0.736	0.00	-1.60	-3.66	-0.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.128	0.00	-3.03	-1.54	9.40	31.96	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.187	1.08	-3.61	-3.61	1.08	16.88	0.30 QAR	0.54	12.71
OMINVEST	0.314	1.95	1.95	1.29	0.00	-7.10	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.67 %The leading sector best performance indices today are Banking 0.99 % Consumer Disc 0.7 % Real estate 0.69 % respectively

Telecommunication sector are down today by -0.01 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-31.52 %

KSA

Saudi Armco has a positive performance today by + 0.27 %, SABIC has a positive performance today by + 0.47 %

STC has a flat performance today, Al Rajhi Bank has a positive performance today by +1.36 %

UAE

ETISALAT AD closed up today by + 1.48%, and act defensively with COVID19



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